

Funding Profile – Real Estate

Real Estate Endeavors Presented For Funding Consideration

Date Submitted _____

PROJECT PROFILE SHEET

Project Name _____

Company Name: _____

Client / Contact person: _____

Address: _____

Telephone #: _____

Fax #: _____

Email and Web Sites: _____

List of Principals: _____

Project Presentation:

Executive Summary _____

Comprehensive Business Plan _____

Feasibility Study _____

Pro-forma _____

Principal's Resume/ History in field _____

Photos/Maps _____

Land:

Permits _____

Size _____

Appraisal _____

Purchase Contract & Addendums _____

Comps _____

Status of Infrastructure _____

Current Status _____

Taken Down / Free and Clear / Amount Owed / Under Contract

Duration of option / existing liens (amount/position/status):

Funding Profile – Real Estate

Real Estate Endeavors Presented For Funding Consideration

Date Submitted _____

PROJECT PROFILE SHEET

Financial Overview:

Funds requested – USD: \$ _____

Use of Funds Statement _____

Funding Interest: Debt _____

Principal's Cash Equity: _____

Principal's Asset Equity _____

Principal's Overall Investment _____

Principal's Financial Statements _____

Corporate Financial Statements _____

Credit Report Authorization _____

Corporate Tax Returns last 3 yrs _____

Personal Tax Returns last 3 yrs _____

Collateral:

Form of Collateral _____

Current Value (as is): USD _____

Value upon completion: USD _____

Participation: _____

Closing requirements: _____

Repayment Strategy: _____

Extenuating Circumstances: _____

(i.e. Credit / Property issues) _____

Once this document is completely fill out, please fax it to (888) 400.8949